

Purchase KYC acknowledgement is mandatory for all investors w.e.f. 01/01/2011. However in the case of Micro SIP/Purchase of an individual investor (if the total amount of investment including SIP is less than Rs 50,000 per investor in any rolling 12-month period or in a financial year) instead of PAN proof other approved document can be accepted.

Agent's Name and ARN Bonanza 0186	Sub Broker ARN code	Sub Agent Code	EUN	Folio No
<input type="checkbox"/> Existing Investor-Rs.100 <input type="checkbox"/> New Investor-Rs.150			<input type="checkbox"/> I/We hereby confirm that the EUN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee / relationship manager / sales person of the above distributor / sub broker or notwithstanding the advice of inappropriateness, if any, provided by the employee / relationship manager / sales person of the distributor/sub broker.	
Transaction charges For Rs. 10,000 and above: Upfront commission shall be paid directly by the investor to the AMFI-registered distributors based on the investors' assessment of various factors including services rendered by the distributor.			Signature First Applicant Second Applicant Third Applicant	

Name of First/Sole Applicant (capital Letters) _____

Name of Guardian in case First / Sole Applicant is a Minor (capital Letters) _____

E-Mail _____ Mobile No _____

You will receive an account statement by e-mail. If you wish to receive a physical statement please tick You will receive SMS updates by mobile. If you do not wish to receive the same, please tick

Fund Name _____

Plans*: Regular Direct Options*: Dividend Payout Dividend Re-Investment Dividend Sweep Growth Bonus Others.....

Bank (on which Cheque is drawn or by which Demand Draft is issued) _____ Branch _____

Amount (figures) _____ Amount (in words) _____ Cheque/DD No (attach a cancelled cheque leaf) _____ Cheque/DD Date _____

DEMAT Account Details (Investor willing to invest in Demat option, may provide a copy of the DP Statement enabling us to match the Demat details as stated in the application form.)

National Securities Depository Ltd. Central Depository Services (India) Ltd.

Depository Participant Name _____ DP ID Number _____ Beneficiary Account Number _____

Purchases made through third party cheque(s) will not be accepted. In case of payment from a Joint Bank Account, the first holder in the Application must be one of the Joint Account Holders of the Joint Bank Account. However the following are excluded from this restriction: 1. Gifts to a minor from Parents/Grand Parents up to Rs50,000(for each Purchase /per SIP Installment) 2. Employer's Remittance of Payroll deduction on behalf of Employees 3. Custodian's payment on behalf of an FII /Client. For further details please refer to Statement of Additional Information.

Declaration: I/We • having read and understood the contents of the Statement of Additional Information/Scheme Information Document/addenda issued to the SID and KIM till date • hereby apply for units under the scheme(s) as indicated in the application form • agree to abide by the terms, conditions, rules and regulations of the scheme(s) • agree to the terms and conditions for Auto Debit • have not received nor been induced by any rebate or gifts, directly or indirectly in making this investment • do not have any existing Micro SIPs/investments which together with the current application will result in the total investments exceeding Rs. 50,000 in a financial year or a rolling period of twelve months (applicable for PAN exempt category of investors). The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

Applicable to NRIs only: Please I/We confirm that I am/We are Non-Resident of Indian Nationality/Origin and I/We hereby confirm that the funds for subscription have been remitted from abroad through normal banking channels or from funds in my/our Non-Resident External/Ordinary Account/FCNR Account on a Repatriation Basis Non-Repatriation Basis.

I/We hereby declare that all the particulars given herein are true, correct and complete to the best of my/our knowledge and belief. I/We further agree not to hold Sundaram Asset Management, its sponsor, their employees, authorised agents, service providers, representatives of the distributors liable for any consequences/losses/costs/damages in case of any of the above particulars being false, incorrect or incomplete or in case of my/our not intimating/delay in intimating any changes to the above particulars. I/We hereby authorise Sundaram Asset Management to disclose, share, remit in any form, mode or manner, all/any of the information provided by me/ us, including all changes, updates to such information as and when provided by me/us, to any Indian or foreign governmental or statutory or judicial authorities/agencies, the tax/revenue authorities and other investigation agencies and SEBI registered intermediaries without any obligation of advising me/us of the same. I/We hereby agree to provide any additional information/documentation that may be required in connection with this application.

Signature _____

First / Sole Applicant / Guardian

Second Applicant

Third Applicant

Request Date _____

Acknowledgement
 Purchase Request Date: _____

Folio No _____ Cheque/DD No: _____

Fund: _____ Plans: Regular Direct

Amount _____ Options: Dividend Payout Re-Investment Sweep or Growth Bonus

Time Stamp/Seal

Toll Free: 1800 103 7237 (India) +91 44 49057300 (NRI) SMS SFUND to 56767 E-mail: customerservices@sundarammutual.com (NRI): nriseservices@sundarammutual.com

